

March 2022

PASPB ADVISOR

Petroleum Accountants Society of the Permian Basin

Presentation will also be provided through

Meeting ID: 834 7056 3855
Passcode: 070006
Please make sure if you need CPE that you register and use your name on the log in. Thank you.

MARCH 2022 SPEAKER
Luncheon @ MCC 11:30AM
March 22, 2022

Please RSVP by
March 16, 2022



Robert Metz
Forensic, Litigation & Valuation Partner

Speaker Bio: Robert Metz

Robert Metz is a Forensic, Litigation & Valuation Partner in the Austin office. He is a certified public accountant (CPA), accredited in business valuations (ABV), and is also a certified fraud examiner (CFE). Robert has spent more than a decade providing litigation support and expert testimony on accounting, financial, and business valuation issues in both state and federal court cases.

Before joining Whitley Penn, Robert began his career as a forensic accountant with a Big 4 accounting firm and provided litigation and investigative support services for some of the most well-known entities in both the public and private sectors. He also worked in industry as an internal auditor providing detailed reviews and risk assessments of the company's accounting and operations, both domestically and internationally. His experience provides him with an extensive skill set that allows him to perform detailed analyses of large data sets and accounting records to assess the risk and/or existence of fraudulent transactions, develop lost profits and damages models, trace assets, and perform valuations of business interests across multiple industries.

Robert earned his BS in accounting and MS in Accountancy from Brigham Young University. He is a member of the American Institute of Certified Public Accountants, Association of Certified Fraud Examiners (ACFE), and the Texas Society of Certified Public Accountants.

Upcoming Events

**APRIL'S LUNCHEON
SPEAKER**

COPAS 2022 SPRING MEETING
MONDAY, APRIL 25 - FRIDAY, APRIL 29, 2022
THE SAN LUIS RESORT, 5222 SEAWALL BLVD, GALVESTON, TX



Lance Robertson
Chief Executive Officer
Endeavor energy, LP

- **Monday:** Board of Directors' Meeting
- **Tuesday:** Board of Examiners' Meeting, Leadership Conference, COPAS Energy Education class "Dissecting a COPAS Accounting Procedure I" (1.5H CPE)
- **Tuesday Evening:** Reception for Leadership
- **Wednesday:** First Timers' Breakfast, Committee Meetings, COPAS Energy Education class "Revenue Audit Protocols and Practice" (1.5H CPE), Optional Activities (Golf and Tour)
- **Wednesday Evening:** Reception
- **Thursday:** Committee Meetings
- **Thursday Evening:** Banquet at Moody Gardens
- **Friday:** General Council Meeting

Visit the COPAS website for more details and registration.
<https://www.copas.org/events/2022-spring-meeting/>

Fall 2022

Oct 17-21, 2022
Hosted by Colorado

Future COPAS Meetings

Visit the COPAS
official website
for further
details.

